What Can My Retirement Plan Advisor Do For Me?

YOUR RETIREMENT ADVISOR TEAM IS HERE TO HELP.

- Help with **setting up a retirement plan** account
- Assistance with **selecting appropriate allocation** of stocks and bonds based on your age, time horizon and risk tolerance
- Discuss current **market conditions**
- Help with accessing your **retirement account online**
- Retirement income analysis to help you **determine your retirement savings goal** and income needs
- **Evaluating** pre-tax vs. after-tax (Roth) **contributions**
- Assistance with rolling in **outside retirement accounts** into current retirement plan
- Providing **Social Security benefit analysis** and **healthcare cost projections** for you and your spouse
- Evaluating your **distribution options** upon termination of employment or retirement
- Schedule a time for you and your spouse to **speak with a Financial Advisor**

Call or email us.....

WESTGATE
CAPITAL CONSULTANTS

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